TC SUMMARY

	PHILIP MORRIS				MARLBORO			
	C-STORES	SPMKTS	DRUG	MASS	C-STORES	SPMKTS	DRUG	MASS
MLP BASE (4WKS ENDING 3/20/93)	42.54	39.14	39.61	36.99	24.34	19.03	18.15	16.51
PRP BASE (4WKS ENDING 8/7/93)	47.08	41.41	45.09	40.71	29.15	22.31	22.11	19.04
YEAR-END '93 (4WKS ENDING 1/1/94)	47.14	42.28	43.27	44.67	29.84	22.56	22.84	24.61
CURRENT (4WKS ENDING 2/12/94)		42.00	43.05	43.87		22.44	22.50	23.71
YE VS MLP BASE	4.60	3.14	3.67	7.68	5.50	3.53	4.70	8.09
YE VS PRP BASE	0.06	0.87	-1.81	3.96	0.69	0.26	0.73	5.57
CURRENT VS YE	-47.14	-0.28	-0.22	-0.80	-29.84	-0.12	-0.34	-0.90
CURRENT VS PRP BASE	-47.08	0.59	-2.04	3.16	-29.15	0.13	0.39	4.67
CURRENT VS MLP BASE	-42.54	2.86	3.44	6.88	-24.34	3.41	4.35	7.20

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Source: https://www.industrydocuments.ucsf.edu/docs/shgy0004

TC SUMMARY

	PHILIP MORRIS				MARLBORO			
	C-STORES	SPMKTS	DRUG	MASS	C-STORES	SPMKTS	DRUG	MASS
MLP BASE (4WKS ENDING 3/20/93)	42.54	39.14	39.61	36.99	24.34	19.03	18.15	16.51
PRP BASE (4WKS ENDING 8/7/93)	47.08	41.41	45.09	40.71	29.15	22.31	22.11	19.04
YEAR-END '93 (4WKS ENDING 1/1/94)	47.14	42.28	43.27	44.67	29.84	22.56	22.84	24.61
CURRENT (4WKS ENDING 2/5/94)	47.64	41.91	43.01	43.68	30.21	22.38	22.41	23.58
YE VS MLP BASE	4.60	3.14	3.67	7.68	5.50	3.53	4.70	8.09
YE VS PRP BASE	0.06	0.87	-1.81	3.96	0.69	0.26	0.73	5.57
CURRENT VS YE	0.50	-0.37	-0.26	-0.99	0.37	-0.18	-0.43	-1.03
CURRENT VS PRP BASE	0.56	0.50	-2.08	2.97	1.06	0.07	0.30	4.54
CURRENT VS MLP BASE	5.10	2.77	3.40	6.69	5.87	3.35	4.26	7.07

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